

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR ATTENTION. If you are in any doubt as to the action you should take you are recommended to seek advice from your stockbroker, bank manager, solicitor, accountant or other professional adviser authorised under the Financial Services and Markets Act 2000. The right to elect for New Shares under the terms of this offer is strictly non-transferable.**

**The UNITE Group plc,**  
Registered in England and Wales No 03199160,  
South Quay House  
Temple Back  
Bristol  
BS1 6FL

**Do not complete this Mandate Form if you wish to receive your dividends in cash.**

## Scrip Dividend Scheme - Mandate Form for future dividends

**If you want to join the Scrip Dividend Scheme (the “Scrip Scheme”) of The Unite Group plc (the “Company”) please sign this Mandate Form and return it to the Company’s Registrar, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ (the “Registrar”) in the envelope provided.**

*The full terms and conditions of the Scrip Scheme are set out in the Scrip Dividend terms and conditions accompanying this Mandate Form and are also available on the Company’s website [www.unite-group.co.uk](http://www.unite-group.co.uk) Investors section or by contacting the Registrar. The terms used in this Mandate Form have the same meaning as those set out in the terms and conditions of the Scrip Scheme.*

### To the Directors of the Company

I/We, the undersigned, being the registered holder(s) of Shares, confirm that I/we have read and understood the terms and conditions of the Scrip Scheme and wish to participate on the terms as set out in the Scheme information guide.

By signing this Mandate Form, I/we elect to receive an allotment of Shares in respect of any future dividend in respect of which a Scrip Dividend alternative is offered in respect of my/our entire shareholding, until this instruction is revoked by me/us, subject to and accordance with the terms and conditions of the scheme as modified from time to time and the Company’s Articles of association.

I/We authorise you to send at my/our risk by first class post a definitive share certificate, as appropriate, in respect of any Shares allotted to me/us under the Scrip Scheme.

**Signature (1)** Please sign in box below

**Signature (2)** Please sign in box below

**Date**

**Signature (3)** Please sign in box below

**Signature (4)** Please sign in box below

In the case of joint holders ALL must sign. In the case of a corporation this form should be signed by two authorised signatories (e.g. Director & Company Secretary) stating their capacity. Alternatively, this form can be signed by a director of the company in the presence of a witness who attests the signature or under its common seal.

**If you hold your shares in uncertificated form (in CREST), you should NOT complete or return this form. Forms received in respect of an uncertificated account will not be accepted and will be rejected. If you hold your shares in uncertificated form (in CREST) and wish to participate in the Scheme, you will need to make an election for each relevant dividend by means of the CREST procedures (as set out in section 1 of the Scheme information guide).**

This Mandate Form is personalised and addressed only to the Shareholder (or the designated shareholding of that Shareholder) appearing on the face of this Mandate Form. Elections indicated on this Mandate Form can only be made in respect of the Shares to which such identified holdings relate. This Mandate Form is not transferable between Shareholders or their respective designated holdings. The Company and the Registrar accept no liability if the incorrect Mandate Form is used or if the Shareholder alters any such Mandate Form, the pre-printed identifying marks or the instructions on such Mandate Form in any way.

**You must complete and return your Mandate Form to the Registrar no later than 5.00pm on 26 April 2018 to be effective for the final dividend payable 18 May 2018 or no later than 15 business days before a future dividend payment date to be effective for that dividend.**

Any questions about this Mandate Form should be addressed to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ (Telephone 0370 707 1376).

Computershare Investor Services PLC, Registered in England & Wales, Company No. 3498808, Registered Office: The Pavilions, Bridgwater Road, Bristol BS13 8AE.  
Computershare Investor Services PLC is authorised and regulated by the Financial Conduct Authority.

